２０２６年８月度
市場動向資料集
August 2026 Market Trends

日本ハム株式会社 NH Foods Ltd.
September 25,2026

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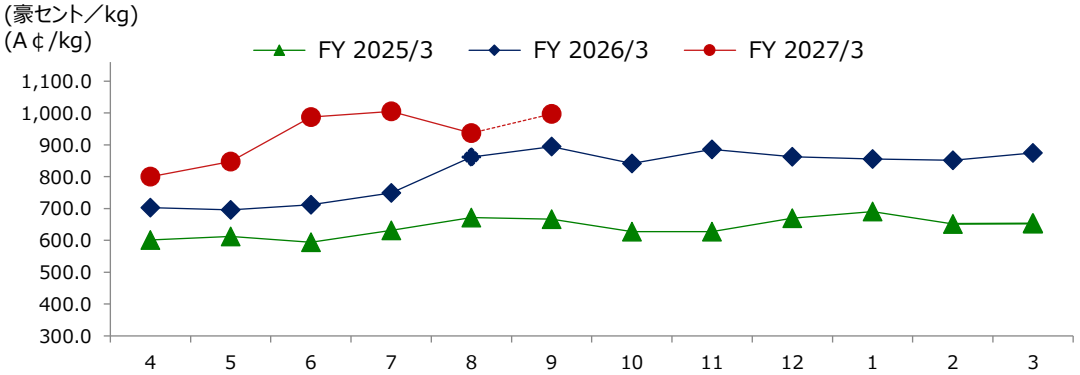
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牛肉相場価格 / Beef Prices

【豪州産　若齢牛価格(生産者販売価格) (現地価格)】
Eastern Young Cattle Indicator　(EYCI)

※破線は暫定値
The dashed line is provisional.

若齢牛価格：豪州東部3州の主要家畜市場の若齢牛の加重平均取引価格
EYCI: Weighted average price of young cattle in the major livestock market in the three eastern Australia states



(豪セント／kg)
(A¢/kg)

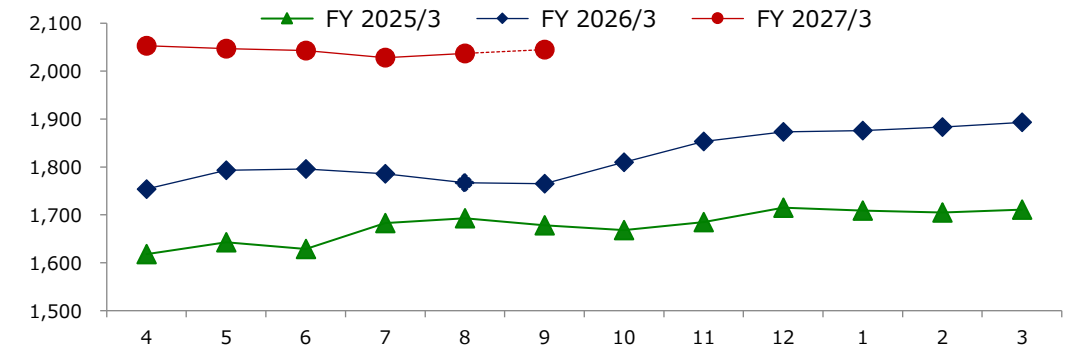
前期差 Year-on-year	前月差 Month-on-month
75.6	-68.1

グラフ資料出所：豪州食肉家畜生産者事業団
Source：MEAT & LIVESTOCK AUSTRALIA

【豪州産チルドビーフ　ショートグレインフルセット価格 (日本国内価格)】
Australian Chilled Beef [Full Set (Short Grain Fed)] Prices

※破線は暫定値
The dashed line is provisional.

ショートグレイン：穀物肥育期間 100日以上
Short Grain Fed: Grain Fed period 100 days or more
フルセット：セット販売(基本12部位) ⇔パーツ販売
Full Set: Set Price of primal 12 items ⇔ Single item Sales



(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
270.0	9.0

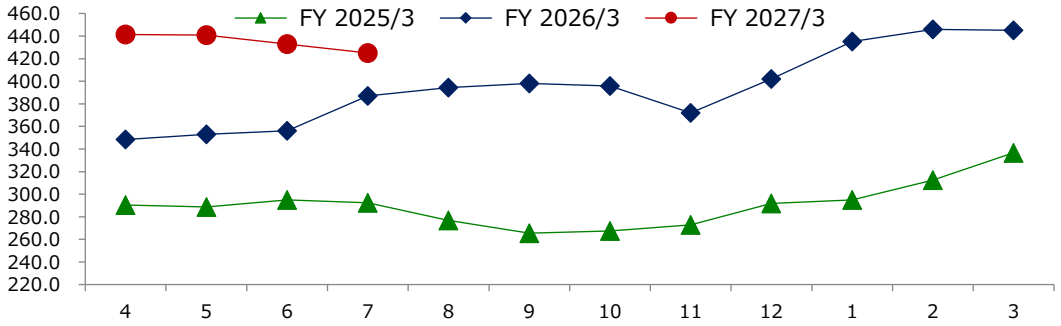
グラフ資料出所：食品産業新聞社畜産日報掲載分から単純平均単価(全て単純平均単価)
Source："DAILY MEAT ＆LIVESTOCK" which is a trade business paper published in Japan (all graphs based on average prices)

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牛肉相場価格 / Beef Prices

【米国産　肥育素牛(生産者販売価格) (現地価格)】
U.S. cattle prices, 600-650lb

(US $/cwt)



(US $/cwt)

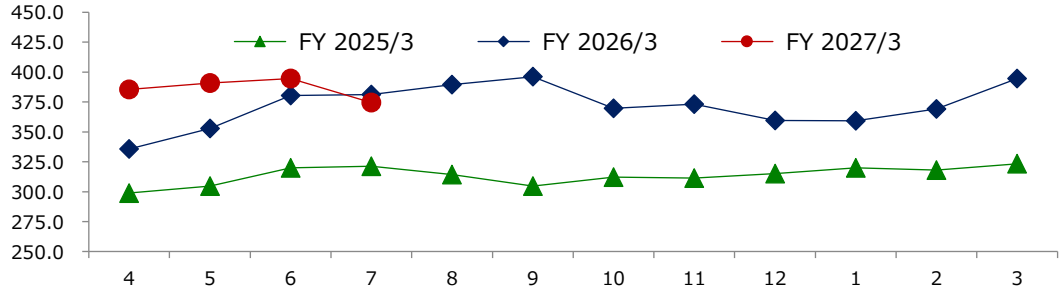
前期差 Year-on-year	前月差 Month-on-month
38.1	-7.9

グラフ資料出所：農畜産業振興機構
Source : Agriculture & Livestock Industries Corporation

カットアウトバリュー：各部分肉の卸売価格を１頭分の枝肉に再構成した卸売指標価格
Cutout Value: The gross value of a beef carcass based on prices paid for individual beef items derived from the carcass

【米国産　牛肉カットアウトバリュー 枝肉ベース(現地価格)】
U.S. Beef Boxed cutout, Choice 1-3, 600-900 lbs

(ドル/100ポンド)
(US $/cwt)



(ドル/100ポンド)
(US $/cwt)

前期差 Year-on-year	前月差 Month-on-month
-6.7	-20.1

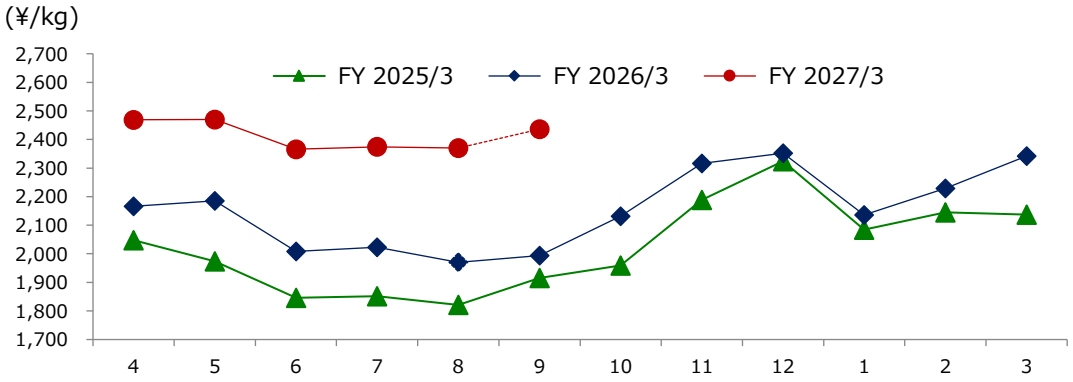
グラフ資料出所：農畜産業振興機構
Source : Agriculture & Livestock Industries Corporation

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牛肉相場価格 / Beef Prices

【去勢和牛　A-3（東京市場、税込、円/KG）】
Tokyo Market A-3 Wagyu Steer Prices, Tax included

※破線は暫定値
The dashed line is provisional.



A-3：格付けランク、歩留まり等級A～C / 肉質等級1～5
Yield Grade A-C / Meat Quality Grade 1-5

(¥/kg)

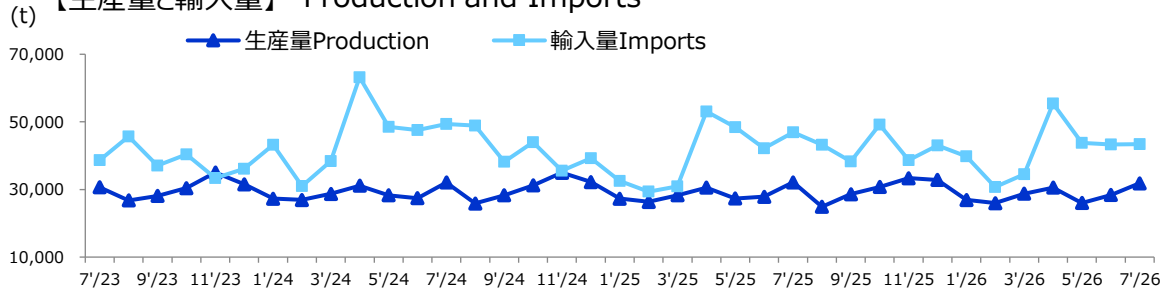
前期差 Year-on-year	前月差 Month-on-month
400.0	-4.0

グラフ資料出所：東京食肉市場株式会社
Source：Tokyo Meat Market Co.Ltd

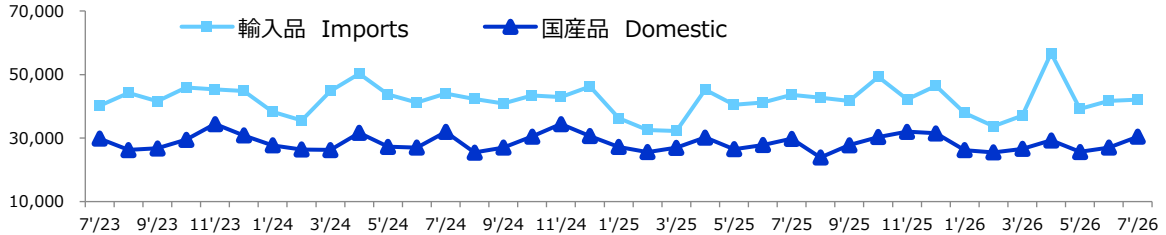
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牛肉需給量推移 / Beef Supply and Demand Trends

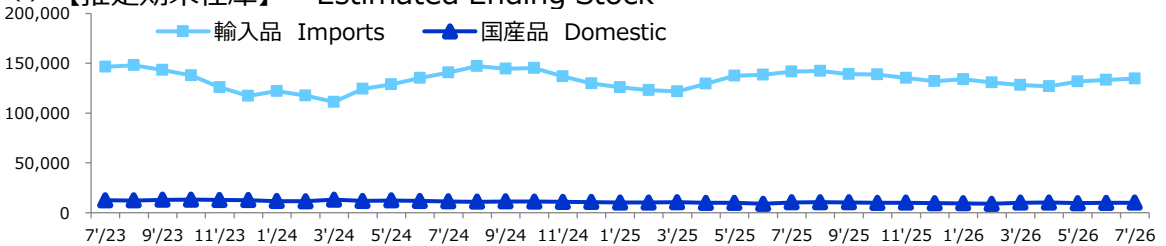
【生産量と輸入量】 Production and Imports



【推定出回り量】 Estimated Marketing Quantity



【推定期末在庫】 Estimated Ending Stock



グラフ資料出所：農畜産業振興機構
Source: Agriculture & Livestock Industries Corporation
注：数量は部分肉ベース。輸入量は煮沸肉並びにくず肉のうちほほ肉及び頭肉のみ含む。
Notes: 1. Boneless cuts equivalent
2. Figures for stocks are estimated by ALIC

	前期比 Rate of change	前月比 Rate of change
輸入量 Imports	93%	100%
生産量 Production	99%	112%

推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫
Estimated marketing quantity: Estimated beginning stock stock +Production+Imports-Exports-Estimated ending stock

	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	97%	101%
国産品 Domestic	102%	113%

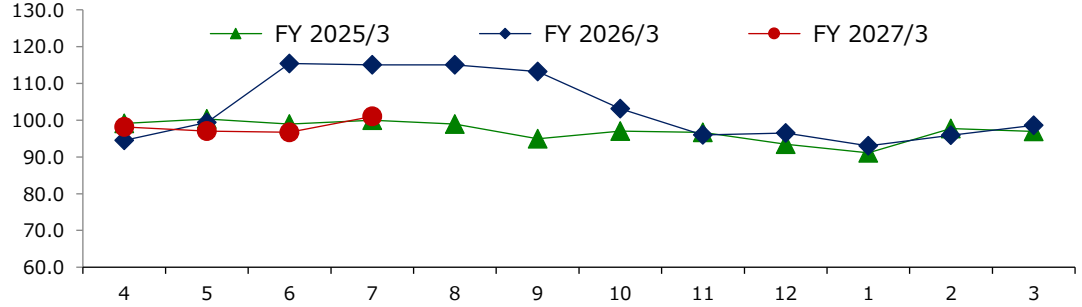
	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	95%	101%
国産品 Domestic	97%	102%

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豚肉相場価格 / Pork Prices

【米国産　豚肉カットアウトバリュー 枝肉ベース (現地価格)】
U.S. Pork Cutout composite carcass, 53-54% lean

(ドル/100ポンド)
(US $/cwt)

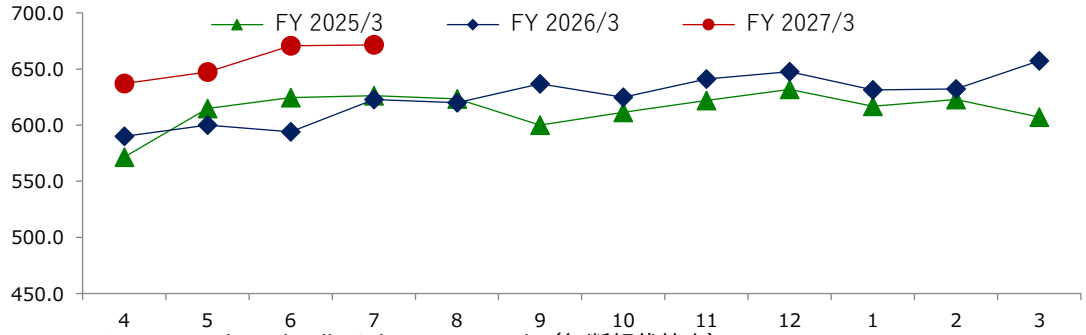


(ドル/100ポンド)
(US $/cwt)

前期差 Year-on-year	前月差 Month-on-month
-14.0	4.3

グラフ資料出所：農畜産業振興機構
Source：Agriculture & Livestock Industries Corporation

【シーズンドポーク(GSP)輸入価格】
Seasoned Pork (GSP) Import Prices (CIF)
(¥/kg)



シーズンドポーク (豚肉調整品):主にソーセージ等の加工原料用
Mainly used for sausages

(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
48.5	0.8

グラフ資料出所：財務省貿易統計（金額÷数量で算出）
Source: Trade Statistics of Japan
(Calculated by amount/quantity)

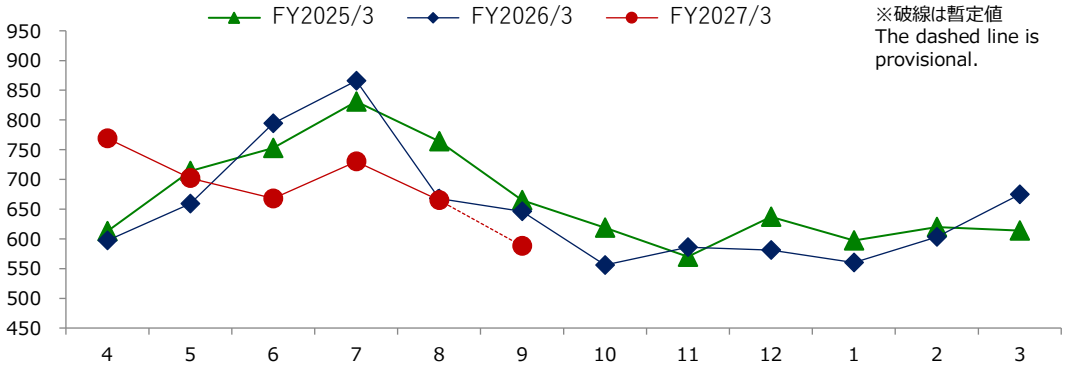
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豚肉相場価格 / Pork Prices

【豚肉枝肉卸売価格　上物　東京食肉市場平均価格　税込】

Pork Carcass Prices (Tokyo Market Excellent Grade, monthly average, Tax Included)

(¥/kg)



上物：等級(極上、上、中、並、等外)

(¥/kg)

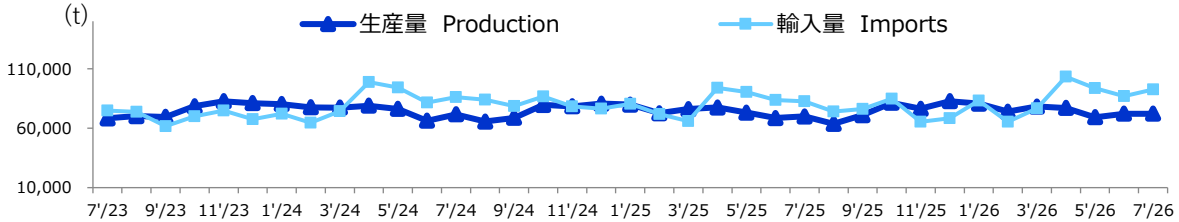
前期差 Year-on-year	前月差 Month-on-month
-3.0	-65.0

グラフ資料出所：東京食肉市場株式会社
Source：Tokyo Meat Market Co. Ltd

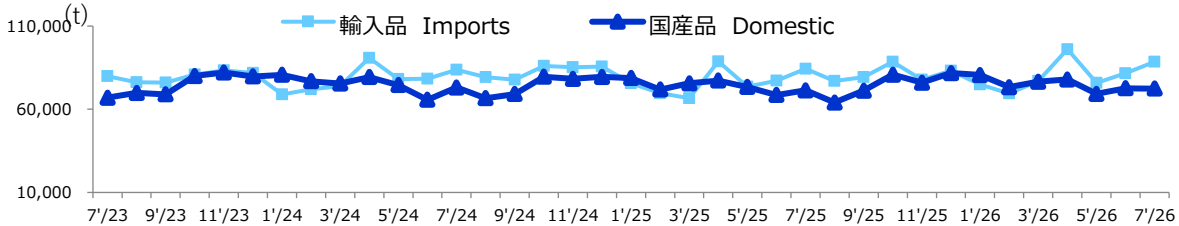
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豚肉需給量推移 / Pork Supply and Demand Trends

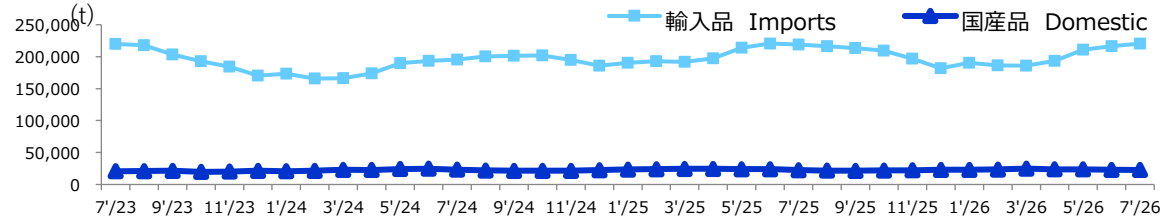
【生産量と輸入量】 Production and Imports



【推定出回り量】 Estimated Marketing Quantity



【推定期末在庫】 Estimated Ending Stock



グラフ資料出所：農畜産業振興機構
Source: Agriculture & Livestock Industries Corporation
注：数量は部分肉ベース。輸入量は煮沸肉並びにくず肉のうちほほ肉及び頭肉のみ含む。

Notes: 1. Boneless cuts equivalent
2. Figures for stocks are estimated by ALIC

	前期比 Rate of change	前月比 Rate of change
輸入量 Imports	112%	107%
生産量 Production	103%	100%

推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫
Estimated marketing quantity: Estimated beginning stock stock +Production+Imports-Exports-Estimated ending stock

	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	105%	108%
国産品 Domestic	102%	100%

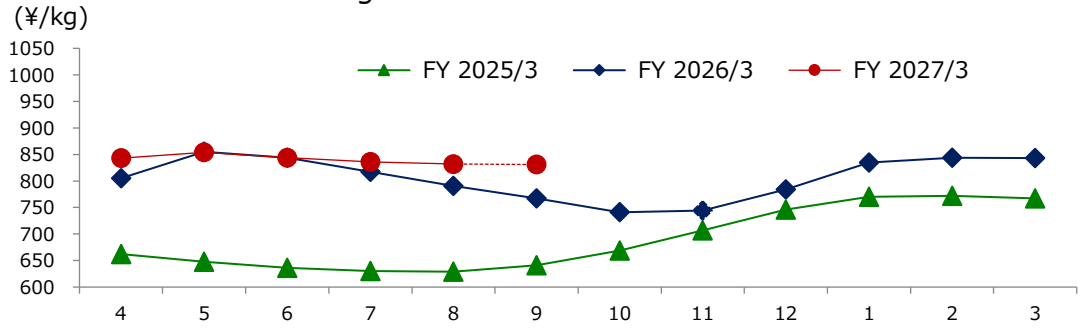
	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	101%	102%
国産品 Domestic	101%	98%

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鶏肉相場価格 / Chicken Prices

【国産鶏肉卸売価格（もも肉、税抜）】
Domestic Chicken Thigh Meat Wholesale Prices

※破線は暫定値
The dashed line is provisional.



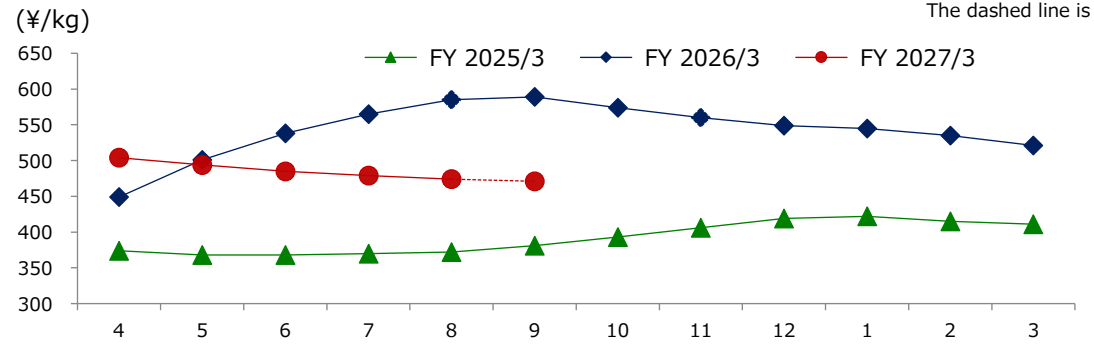
(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
41.0	-4.0

グラフ資料出所：農畜産業振興機構、農林水産省「食鳥市況情報」
Source： Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"

【国産鶏肉卸売価格（むね肉、税抜）】
Domestic Chicken Breast Meat Wholesale Prices

※破線は暫定値
The dashed line is provisional.



(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
-111.0	-5.0

グラフ資料出所：農畜産業振興機構、農林水産省「食鳥市況情報」
Source： Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"

★冬場の需要が高く、相場も高くなる傾向。また、鳥インフルエンザ（主に冬場）が流行すると相場も上昇する。

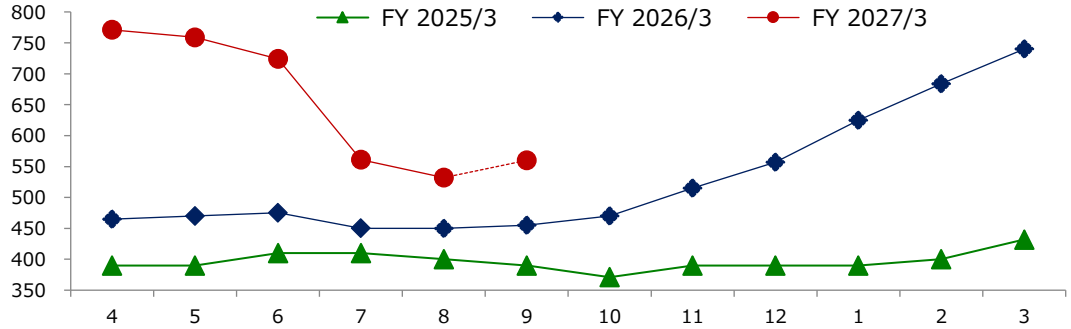
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鶏肉相場価格 / Chicken Prices

【ブラジル産もも肉価格】
Brazilian Chicken Thigh Prices

※破線は暫定値
The dashed line is provisional.

(¥/kg)



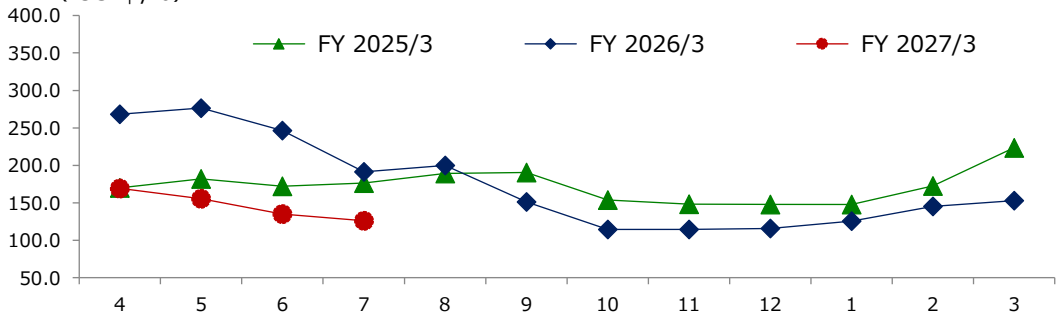
(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
82.0	-29.0

グラフ資料出所：食品産業新聞社畜産日報掲載分から単純平均単価(全て単純平均単価)
Source："DAILY MEAT ＆LIVESTOCK" which is a trade business paper published in Japan (all graphs based on average prices)

【米国産むね肉価格 (ボンレス)(現地価格)】
U.S. Chicken, Boneless Breast Prices

(セント/ポンド)
(US ¢/lb)



(セント/ポンド)
(US ¢/lb)

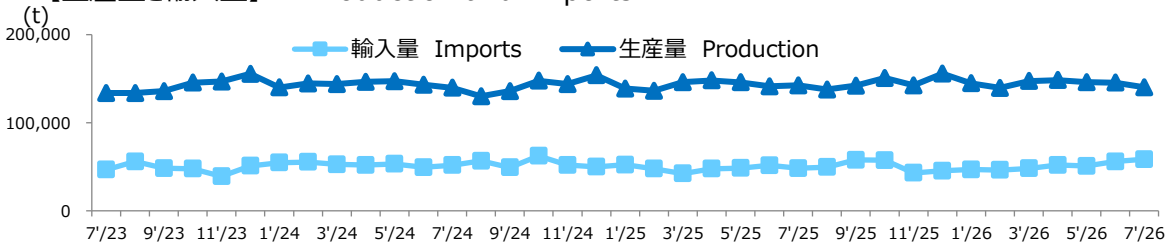
前期差 Year-on-year	前月差 Month-on-month
-65.1	-8.9

グラフ資料出所：農畜産業振興機構
Source: Agriculture & Livestock Industries Corporation

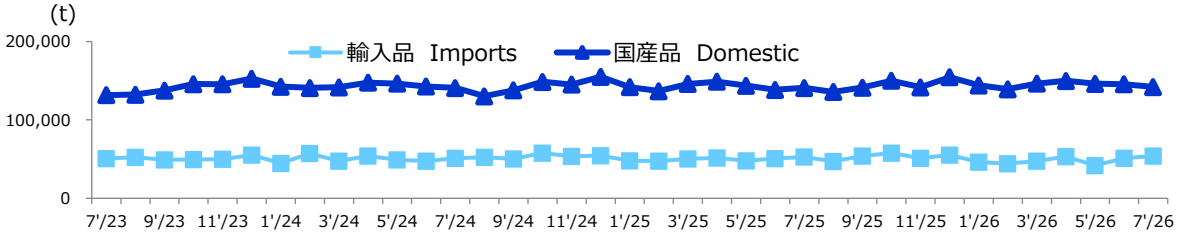
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鶏肉需給量推移 / Chicken Supply and Demand Trends

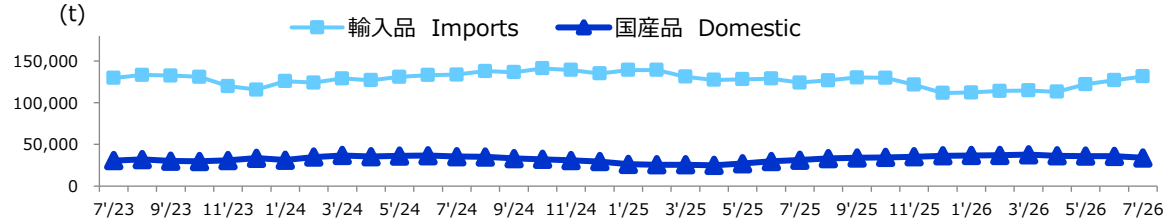
【生産量と輸入量】 Production and Imports



【推定出回り量】 Estimated Marketing Quantity



【推定期末在庫】 Estimated Ending Stock



グラフ資料出所：農畜産業振興機構
Source: Agriculture & Livestock Industries Corporation

注：数量は部分肉ベース。輸入量は煮沸肉並びにくず肉のうちほほ肉及び頭肉のみ含む。

Notes: 1. Boneless cuts equivalent
2. Figures for stocks are estimated by ALIC

	前期比 Rate of change	前月比 Rate of change
輸入量 Imports	121%	105%
生産量 Production	98%	96%

推定出回り量：推定期首在庫+生産量+輸入量-輸出量-推定期末在庫
Estimated marketing quantity: Estimated beginning stock stock +Production+Imports-Exports-Estimated ending stock

	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	102%	106%
国産品 Domestic	101%	98%

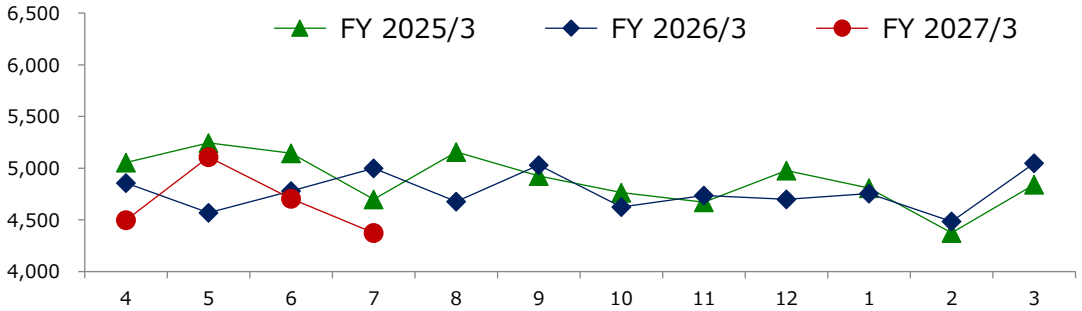
	前期比 Rate of change	前月比 Rate of change
輸入品 Imports	106%	104%
国産品 Domestic	109%	95%

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副原料相場価格 / Market Price for Auxiliary Materials

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【天然腸輸入価格】※主に羊腸(豚腸・牛腸等も含む)
Natural Casing Import Price (CIF) Mainly seep casing including pork & beef casing
(¥/kg)

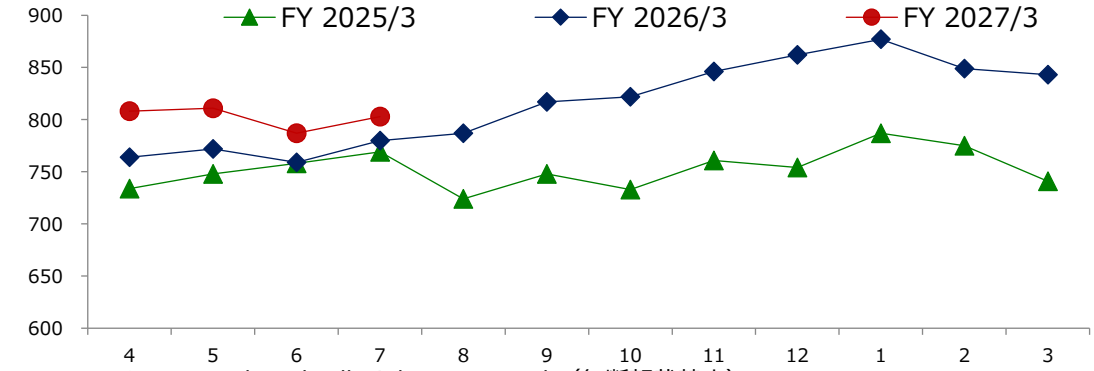


(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
-625	-331

グラフ資料出所：財務省貿易統計（金額÷数量で算出）
Source: Trade Statistics of Japan (Calculated by amount/quantity)

【ナチュラルチーズ輸入価格】 Natural cheese(CIF)
(¥/kg)



(¥/kg)

前期差 Year-on-year	前月差 Month-on-month
23	16

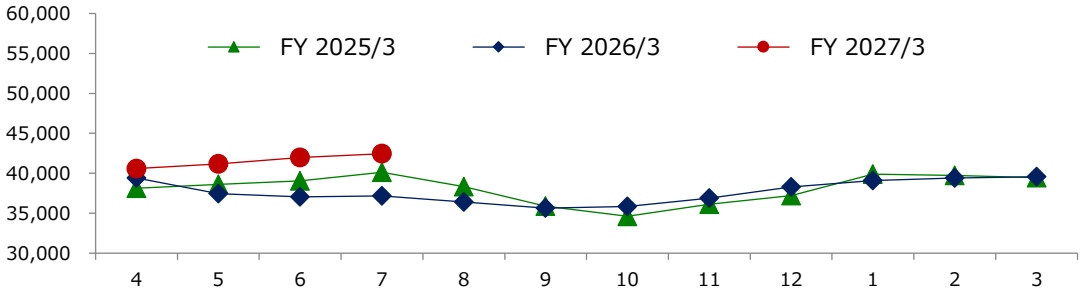
グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation (all graphs based on average prices)

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飼料相場 / Market Trends in Grain Feed Prices

【とうもろこしの輸入価格】　Imported Corn Prices

(円／トン)
(¥/t)



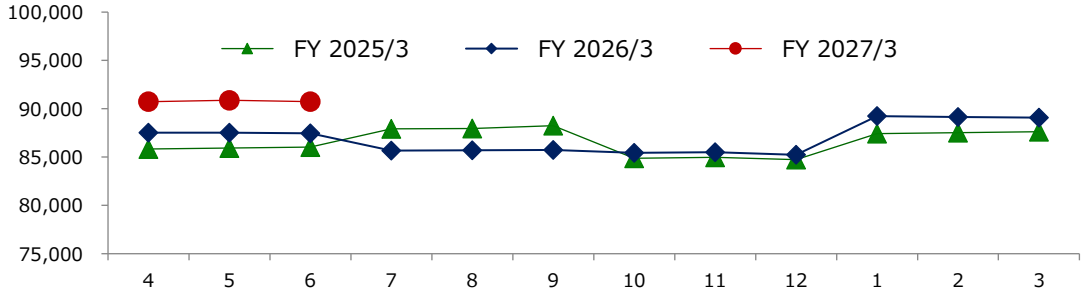
(円／トン)
(¥/t)

前期差 Year-on-year	前月差 Month-on-month
5,261	477

グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation
(all graphs based on average prices)

【配合飼料の価格】　Mixed Feed Prices

(円／トン)
(¥/t)



(円／トン)
(¥/t)

前期差 Year-on-year	前月差 Month-on-month
3,304	-128

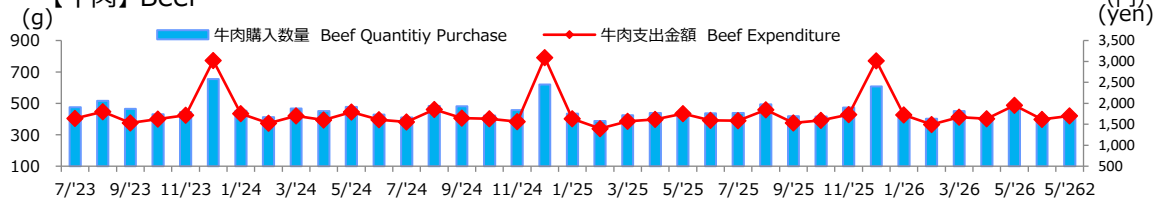
グラフ資料出所：農畜産業振興機構（全て単純平均単価）
Source: Agriculture & Livestock Industries Corporation
(all graphs based on average prices)

★配合飼料の半分はトウモロコシ価格が占める。
３月、６月、９月、１２月に今後３か月分の配合飼料価格が全農より発表される。

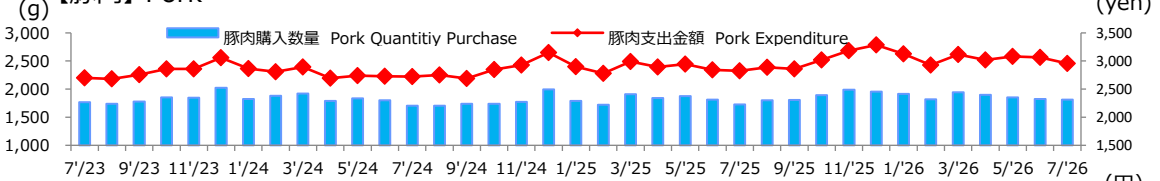
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家計調査/ Family Income and Expenditure Survey by Types of Meat

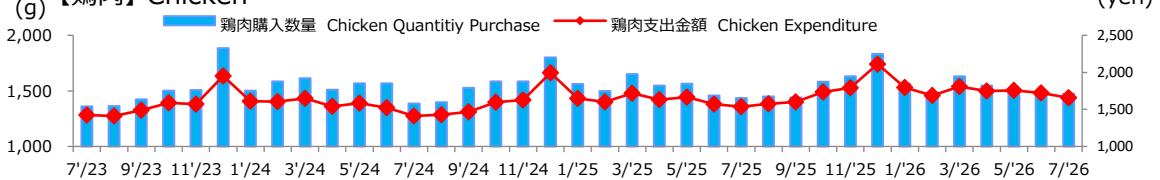
【牛肉】Beef



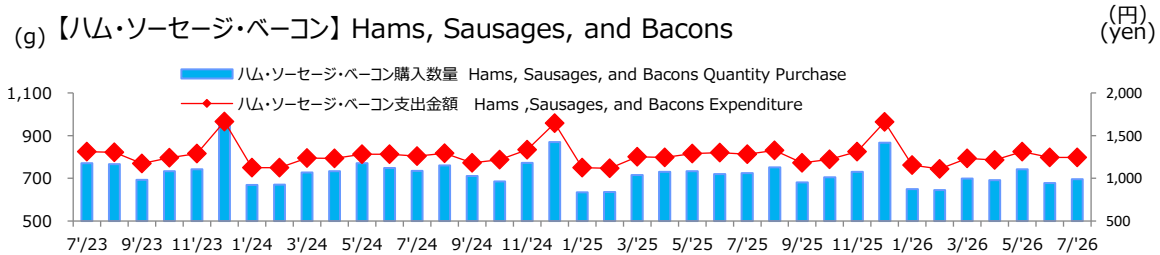
【豚肉】Pork



【鶏肉】Chicken



(g)【ハム・ソーセージ・ベーコン】Hams, Sausages, and Bacons



グラフ資料出所：総務省「家計調査」
Source: Ministry of Internal Affairs and Communications "Family Income and Expenditure Survey"
二人以上の世帯（農林漁家世帯を除く）
Two-or-more-person Households (Not including agricultural, forestry and fisheries households)

	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	-7	32
支出金額(円) Expenditure (yen)	114	83

	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	86	-10
支出金額(円) Expenditure (yen)	134	-105

	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	40	-23
支出金額(円) Expenditure (yen)	119	-67

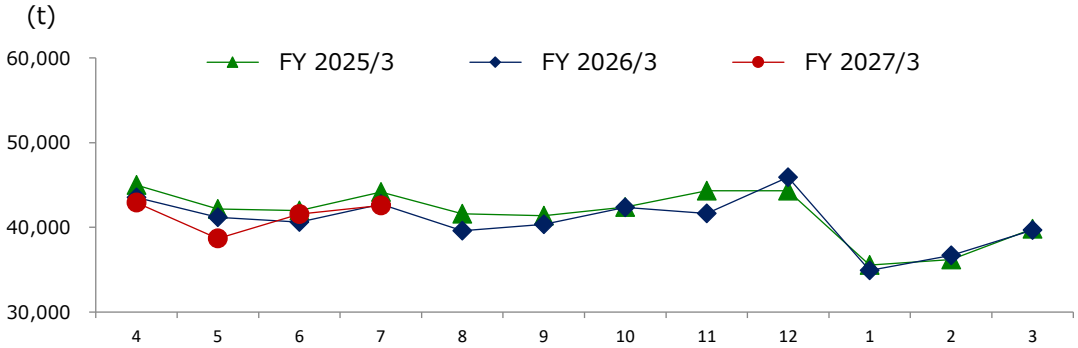
	前期差 Year-on-year	前月差 Month-on-month
購入数量(g) Quantity Purchase(g)	-29	18
支出金額(円) Expenditure (yen)	-38	3

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ハム・ソーセージ全国生産数量、輸入通関実績数量
/Production and Import Volume Based on Customs Clearances for Hams and Sausages

【ハム・ソーセージ全国生産数量】

Production and Import Volume Based on Customs Clearances for Hams and Sausages



(t)

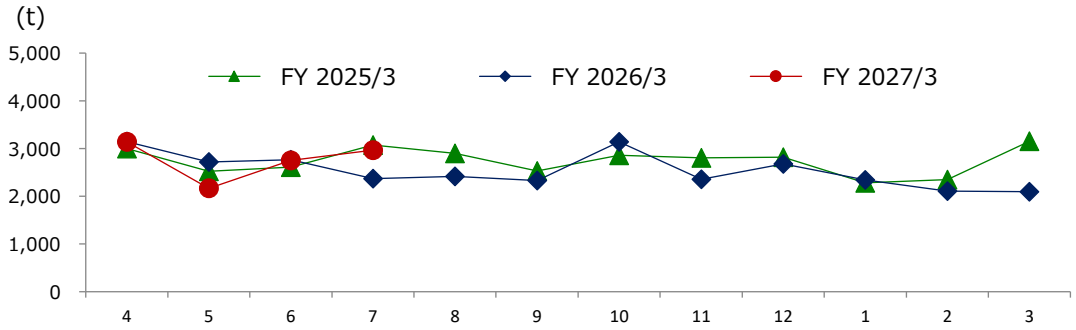
前期差 Year-on-year	前月差 Month-on-month
-158	1,013

グラフ資料出所：日本食肉加工協会

Source: Japan Meat Processor Association

【ハム・ソーセージ輸入通関実績数量】

Import Volume Based on Customs Clearances for Hams and Sausages



(t)

前期差 Year-on-year	前月差 Month-on-month
595	215

グラフ資料出所：日本食肉加工協会

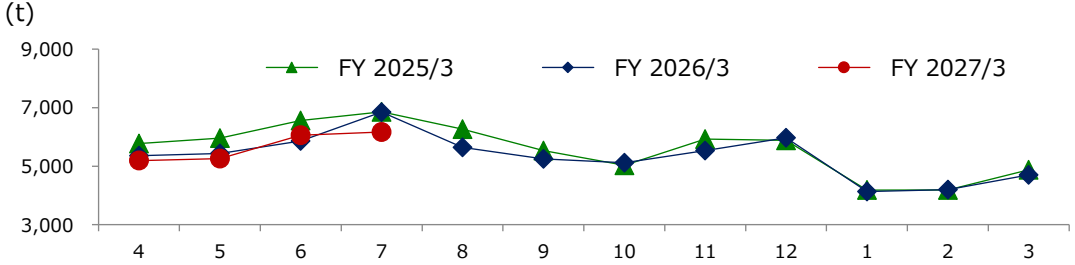
Source: Japan Meat Processor Association

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ハム・ソーセージ全国生産数量
/Production Volume Based on Customs Clearances for Hams and Sausages

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【ロースハム数量】 Loin Hams

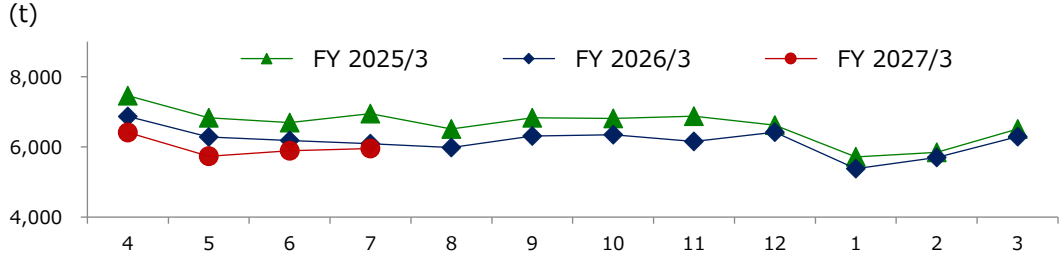


(t)

前期差 Year-on-year	前月差 Month-on-month
-682	108

グラフ資料出所：日本食肉加工協会
Source: Japan Meat Processor Association

【ベーコン数量】 Bacons

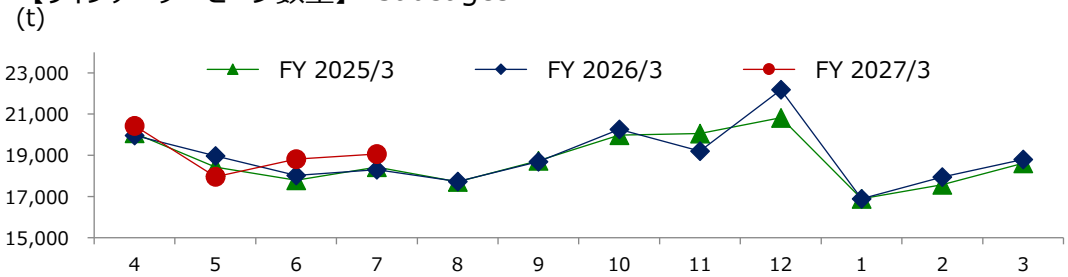


(t)

前期差 Year-on-year	前月差 Month-on-month
-136	60

グラフ資料出所：日本食肉加工協会
Source: Japan Meat Processor Association

【ウインナーソーセージ数量】 Sausages



(t)

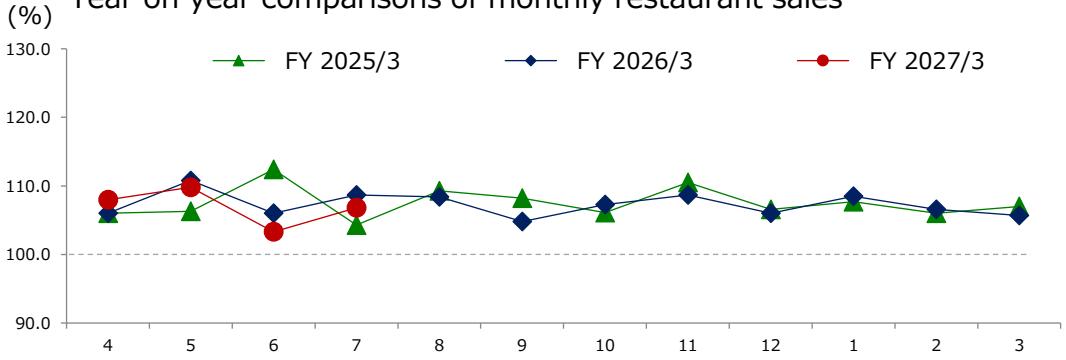
前期差 Year-on-year	前月差 Month-on-month
776	252

グラフ資料出所：日本食肉加工協会
Source: Japan Meat Processor Association

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外食･量販店売上高推移
/ Sales Trends in restaurants and volume retailers

【外食売上高前年同月比】
Year on year comparisons of monthly restaurant sales



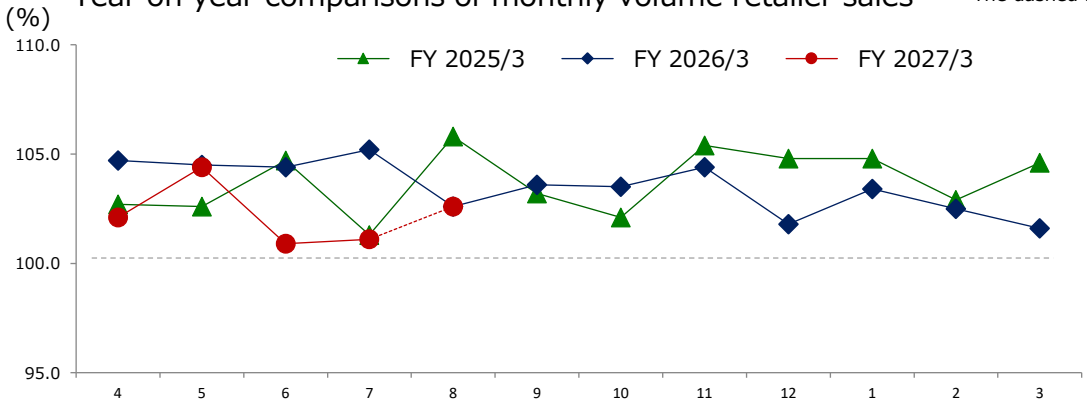
(%)

前期差 Year-on-year	前月差 Month-on-month
-1.9	3.5

グラフ資料出所：一般社団法人日本フードサービス協会
Source: Japan Foodservice Association

【量販店売上高前年同月比】
Year on year comparisons of monthly volume retailer sales

※破線は暫定値
The dashed line is provisional.



(%)

前期差 Year-on-year	前月差 Month-on-month
-4.1	0.2

グラフ資料出所：流通三団体 スーパーマーケット販売統計調査
Source: Three volume retailer associations, sales statistics survey of volume retailers

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参照データ 牛肉相場/Beef Prices（P.3-5）

○牛肉相場/Beef Prices（P.3-5）

豪州 若齢牛価格 （生産者販売価格、豪セント/KG）/Eastern Young Cattle Indicator (EYCI)

出所：豪州食肉家畜生産者事業団/Source:Meat & Livestock Australia Ltd (A¢/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	600.9	612.1	594.1	631.7	671.3	666.4	627.4	627.6	670.2	690.4	652.0	653.1	641.4
FY2026/3	702.5	695.9	711.9	749.3	861.4	894.4	841.1	886.2	862.7	856.1	851.4	874.5	815.6
FY2027/3	800.0	847.7	987.4	1,005.1	937.0	*997.2							915.4

豪州チルドビーフ ショートグレインフルセット（円/KG）/Australian Chilled Beef [Full Set (Short Grain Fed)] Prices

出所：食品産業新聞社畜産日報掲載分から単純平均単価(全て単純平均単価)

Source: : "DAILY MEAT &LIVESTOCK" which is a trade business paper published in Japan(all graphs based on average price) (yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	1,618	1,643	1,629	1,683	1,693	1,678	1,668	1,685	1,715	1,709	1,705	1,711	1,678
FY2026/3	1,754	1,793	1,796	1,786	1,767	1,765	1,810	1,853	1,873	1,876	1,883	1,893	1,821
FY2027/3	2,053	2,047	2,043	2,028	2,037	*2,045							

米国産 肥育素牛(生産者販売価格) (現地価格)】

出所：農畜産業振興機構/Source：Agriculture & Livestock Industries Corporation (US$/cwt)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY 2025/3	290.4	288.8	295.0	292.5	276.9	265.5	267.5	272.9	291.8	295.0	312.5	336.7	290.5
FY 2026/3	348.4	353.0	356.2	386.9	394.3	398.0	395.7	372.0	402.1	435.3	445.9	445.0	394.4
FY 2027/3	441.4	440.8	432.9	425.0									

米国産 牛肉カットアウトバリュー 枝肉ベース （ドル/100ポンド）/U.S. Beef Boxed cutout, Choice 1-3, 600-900 lbs

出所：農畜産業振興機構/Source：Agriculture & Livestock Industries Corporation (US$/cwt)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	298.9	304.6	319.9	321.4	314.3	304.7	312.2	311.4	315.2	319.9	318.2	323.3	313.7
FY2026/3	335.7	352.8	380.5	381.2	389.6	396.1	369.8	373.3	359.6	359.4	369.3	394.6	371.8
FY2027/3	385.4	390.8	394.6	374.5									

去勢和牛 A-3 （東京市場、税込、円/KG）/Tokyo Market A-3 Wagyu Steer Prices, Tax Included

出所：東京食肉市場株式会社/Data Source：Tokyo Meat Market Co.Ltd (yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	2,048	1,974	1,846	1,852	1,821	1,915	1,959	2,189	2,324	2,084	2,145	2,137	2,025
FY2026/3	2,166	2,185	2,008	2,023	1,970	1,994	2,131	2,316	2,352	2,136	2,229	2,342	2,154
FY2027/3	2,469	2,470	2,366	2,374	2,370	*2,436							2,410

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参照データ　豚肉相場/Pork Prices(P.7-8)

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○　豚肉相場/Pork Prices(P.7-8)

米国産 豚肉カットアウトバリュー 枝肉ベース　（ドル/100ポンド）/U.S. Pork Cutout composite carcass, 53-54% lean

出所：米国食肉輸出連合会/Source：U.S. Meat Export Federation　(US$/cwt)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	99.1	100.3	98.9	100.0	98.9	94.9	97.0	96.7	93.4	91.1	97.7	96.9	97.1
FY2026/3	94.5	99.4	115.4	115.0	115.0	113.2	103.1	96.0	96.5	93.6	95.9	98.6	103.0
FY2027/3	98.1	97.0	96.7	101.0									

シーズンドポーク(GSP)輸入価格 (CIF, 円/kg) / Seasoned Pork (GSP) Import Prices

出所：財務省貿易統計 (金額÷数量で算出）/Source：Trade Statistics of Japan (Calculated by amount/quantity)　(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025 /3	571.5	614.7	624.6	626.2	623.3	599.9	611.5	621.8	631.8	616.8	622.9	607.0	614.3
FY2026 /3	590.0	600.1	594.1	622.9	619.8	636.7	624.9	641.0	647.6	631.3	632.1	657.3	624.8
FY2027 /3	637.0	647.3	670.6	671.4									656.6

豚肉枝肉卸売価格　上物　東京市場平均価格、税込（円/KG）/Pork Carcass Prices (Tokyo Market Excellent grade, monthly average, Tax Included)

出所：東京食肉市場株式会社/Data Source：Tokyo Meat Market Co.Ltd　(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	613	714	753	831	764	665	619	570	637	597	620	614	666
FY2026/3	597	659	794	866	668	646	556	586	581	560	603	675	649
FY2027/3	769	702	668	730	665	*588							707

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参照データ　鶏肉相場/Chicken Prices（P.10-11）

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○　鶏肉相場/Chicken Prices（P.10-11）

国産鶏肉卸売価格（もも肉、税抜、円/KG）/Broiler Price (Tokyo market) Leg Wholesale Prices

出所：農畜産業振興機構、農林水産省「食鳥市況情報」

Source： Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"　(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	662	648	636	630	629	641	669	707	746	770	772	767	690
FY2026/3	805	855	844	817	791	767	741	744	784	835	844	843	806
FY2027/3	843	854	844	836	832	*831							

国産鶏肉卸売価格（むね肉、税抜、円/KG）/Broiler Price (Tokyo market) Breast Wholesale Prices

出所：農畜産業振興機構、農林水産省「食鳥市況情報」

Source： Agriculture & Livestock Industries Corporation, MAFF "Survey of Broiler Wholesale price"　(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	374	368	368	370	372	381	393	406	419	422	415	411	392
FY2026/3	449	501	538	565	585	589	574	560	549	545	535	521	543
FY2027/3	504	494	485	479	474	*471							

ブラジル　もも肉価格（円/KG）/Brazilian Chicken Thigh Prices

出所：食品産業新聞社畜産日報掲載分から単純平均単価

Data Source："DAILY MEAT ＆LIVESTOCK" which is a trade business paper published in Japan(all graphs based on average price)　(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	390	390	410	410	400	390	371	390	390	390	400	432	397
FY2026/3	465	470	475	450	450	455	470	515	557	625	684	740	530
FY2027/3	771	759	724	561	532	*560							669

米国　　むね肉価格 (ボンレス)(現地価格)】

出所：農畜産業振興機構/Source：Agriculture & Livestock Industries Corporation　(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	170.1	182.0	172.1	176.2	189.1	190.5	153.5	148.1	147.8	147.9	172.6	223.5	172.8
FY2026/3	268.0	276.5	246.2	191.1	199.9	151.1	114.5	114.4	115.8	125.5	145.1	152.9	236.6
FY2027/3	169.2	155.4	134.9	126.0									

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参照データ　副原料相場/Auxiliary Materials（P.13）

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副原料相場/Auxiliary Materials（P.13）

天然腸（CIF、主に羊腸(豚腸･牛腸等も含む)、円/ｋｇ）/Natural Casing（CIF、Mainly seep casing including pork & beef casing）

出所：財務省貿易統計（金額÷数量で算出）/Source：Trade Statistics of Japan (Calculated by amount/quantity)　(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	5,055	5,245	5,144	4,698	5,158	4,925	4,763	4,671	4,977	4,806	4,375	4,840	4,888
FY2026/3	4,858	4,570	4,781	4,999	4,677	5,031	4,624	4,736	4,698	4,756	4,484	5,048	4,772
FY2027/3	4,499	5,108	4,705	4,374									

ナチュラルチーズ（CIF、円/ｋｇ）/Natural cheese(CIF)

出所：農畜産業振興機構(全て単純平均金単価)/Source：Agriculture & Livestock Industries Corporation　(all graphs based on average price)　(yen/kg)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	734	748	758	769	724	748	733	761	754	787	775	741	753
FY2026/3	764	772	759	780	787	817	822	846	862	877	849	843	815
FY2027/3	808	811	787	803									802

参照データ　飼料価格相場/Market Trends in Grain Feed Prices（P.14）

とうもろこしの輸入価格（円／トン）/Imported Corn Prices（P14）

出所：農畜産業振興機構(全て単純平均単価)/Source：Agriculture & Livestock Industries Corporation　(all graphs based on average price)　(yen/t)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	38,142	38,616	39,058	40,126	38,316	35,888	34,622	36,129	37,190	39,901	39,734	39,468	38,099
FY2026/3	39,432	37,463	37,051	37,187	36,424	35,642	35,832	36,873	38,279	39,108	39,399	39,565	37,688
FY2027/3	40,592	41,165	41,971	42,448									41,544

配合飼料の価格動向（円／トン）/Mixed Feed Prices

出所：農畜産業振興機構(全て単純平均単価)/Source：Agriculture & Livestock Industries Corporation　(all graphs based on average price)　(yen/t)

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY2025/3	85,830	85,935	86,045	87,929	87,953	88,248	84,865	84,971	84,734	87,428	87,515	87,634	86,447
FY2026/3	87,520	87,519	87,449	85,675	85,709	85,746	85,434	85,511	85,232	89,235	89,139	89,065	86,936
FY2027/3	90,728	90,881	90,753										90,787

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参照データ　ハム･ソーセージ全国生産数量、輸入通関実績数量（P.16-17）
/Production and Import Volume Based on Customs Clearances for Hams and Sausages

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ハム･ソーセージ全国生産数量、輸入通関実績数量/Production and Import Volume Based on Customs Clearances for Hams and Sausages

（t）

FY 2025/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
国内生産量/Production	44,987	42,187	41,979	44,172	41,596	41,357	42,411	44,339	44,336	35,550	36,194	39,829	498,937
ロースハム /Loin Hams	5,774	5,958	6,555	6,856	6,266	5,529	5,023	5,930	5,882	4,180	4,186	4,871	67,010
ベーコン/ Bacons	7,460	6,831	6,692	6,947	6,510	6,829	6,808	6,876	6,618	5,714	5,848	6,508	79,641
ウインナーソーセージ/Sausages	20,067	18,425	17,784	18,447	17,717	18,735	19,974	20,061	20,827	16,891	17,571	18,618	225,119
輸入量/ Imports	2,999	2,525	2,614	3,073	2,899	2,532	2,862	2,806	2,817	2,282	2,351	3,151	32,911
合計/Supplied Quantity	47,986	44,712	44,593	47,245	44,495	43,889	45,273	47,145	47,152	37,832	38,545	42,980	531,847

（t）

FY 2026/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
国内生産量/Production	43,544	41,187	40,633	42,731	39,589	40,373	42,361	41,622	45,916	34,917	36,695	39,682	489,250
ロースハム /Loin Hams	5,351	5,428	5,856	6,848	5,639	5,245	5,116	5,526	5,973	4,131	4,199	4,704	64,016
ベーコン/ Bacons	6,870	6,282	6,179	6,087	5,979	6,309	6,350	6,157	6,415	5,380	5,696	6,293	73,996
ウインナーソーセージ/Sausages	19,962	18,966	18,018	18,296	17,722	18,692	20,264	19,204	22,181	16,891	17,943	18,806	226,944
輸入量/ Imports	3,144	2,719	2,767	2,370	2,419	2,328	3,143	2,358	2,680	2,344	2,107	2,096	30,475
合計/Supplied Quantity	46,688	43,906	43,400	45,101	42,008	42,701	45,504	43,980	48,596	37,261	38,802	41,778	519,725

（t）

FY 2027/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
国内生産量/Production	42,912	38,679	41,560	42,573									165,724
ロースハム /Loin Hams	5,187	5,257	6,058	6,166									22,667
ベーコン/ Bacons	6,412	5,733	5,891	5,951									23,988
ウインナーソーセージ/Sausages	20,439	17,958	18,820	19,072									76,289
輸入量/ Imports	3,141	2,166	2,750	2,965									11,022
合計/Supplied Quantity	46,053	40,845	44,310	45,538									176,746

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参照データ 「家計調査」/Family Income and Expenditure Survey by Types of Meat (p.15)

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○ 「家計調査」購入数量/Family Income and Expenditure Survey:Quantity Purchase

出所：総務省「家計調査」 二人以上の世帯（農林漁家世帯を除く）
Source：Ministry of Internal Affairs and Communications "Family Income and Expendicure Survey"

2024	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons	669	671	727	734	771	748	735	760	711	686	772	870
牛肉購入数量/Beef	452	413	467	450	477	429	411	484	481	422	457	620
豚肉購入数量/Pork	1,823	1,883	1,921	1,791	1,835	1,804	1,702	1,707	1,740	1,774	1,856	1,993
鶏肉購入数量/Chicken	1,501	1,584	1,614	1,509	1,569	1,568	1,385	1,399	1,526	1,584	1,586	1,801

2025	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons	635	636	715	730	734	720	725	751	681	705	730	867
牛肉購入数量/Beef	435	387	425	439	445	437	438	494	418	416	473	608
豚肉購入数量/Pork	1,789	1,722	1,910	1,843	1,877	1,814	1,729	1,801	1,807	1,892	1,990	1,958
鶏肉購入数量/Chicken	1,563	1,499	1,650	1,549	1,564	1,458	1,436	1,449	1,441	1,583	1,630	1,833

2026	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン購入数量/Hams and Sausages, and Bacons	649	645	699	691	742	678	696					
牛肉購入数量/Beef	407	401	450	414	483	399	431					
豚肉購入数量/Pork	1,913	1,821	1,946	1,896	1,851	1,825	1,815					
鶏肉購入数量/Chicken	1,566	1,484	1,632	1,548	1,520	1,499	1,476					

○「家計調査」支出金額/Family Income and Expenditure Survey:Expenditure

出所：総務省「家計調査」 二人以上の世帯（農林漁家世帯を除く）
Source：Ministry of Internal Affairs and Communications "Family Income and Expendicure Survey"
Two-ormore-person Households(Not including aguricultural,forestry and fisheries households)

(yen)

2024	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons	1,125	1,126	1,236	1,235	1,281	1,284	1,260	1,293	1,181	1,218	1,333	1,644
牛肉 支出金額/Beef	1,752	1,522	1,704	1,602	1,795	1,610	1,554	1,855	1,644	1,631	1,560	3,090
豚肉 支出金額/Pork	2,866	2,808	2,893	2,695	2,742	2,727	2,724	2,749	2,688	2,850	2,927	3,148
鶏肉 支出金額/Chicken	1,608	1,605	1,650	1,539	1,585	1,524	1,411	1,427	1,467	1,595	1,629	1,993

2025	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons	1,123	1,118	1,251	1,245	1,290	1,300	1,284	1,329	1,181	1,222	1,311	1,661
牛肉支出金額/Beef	1,633	1,398	1,568	1,618	1,755	1,596	1,588	1,846	1,532	1,593	1,735	3,018
豚肉支出金額/Pork	2,901	2,777	2,991	2,891	2,947	2,844	2,824	2,889	2,859	3,021	3,185	3,285
鶏肉支出金額/Chicken	1,650	1,601	1,719	1,630	1,664	1,572	1,538	1,575	1,599	1,734	1,789	2,112

2026	1	2	3	4	5	6	7	8	9	10	11	12
ハム・ソーセージ・ベーコン支出金額/Hams and Sausages, and Bacons	1,153	1,110	1,235	1,215	1,313	1,243	1,246					
牛肉支出金額/Beef	1,724	1,494	1,673	1,629	1,950	1,619	1,702					
豚肉支出金額/Pork	3,126	2,929	3,114	3,020	3,082	3,063	2,958					
鶏肉支出金額/Chicken	1,796	1,688	1,808	1,750	1,756	1,724	1,657					

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参照データ　牛肉需給動向/Beef（P.6）

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出所：農畜産業振興機構
Source：Agriculture & Livestock Industries Corporation

Notes: 1.Boneless cuts equivalent
2.Figures for stocks are estimated by ALIC

(t)

FY 2025/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	94,328	76,784	74,991	81,432	74,780	66,447	75,154	69,558	71,433	59,846	55,698	59,260	859,711
うち生産量/Production	31,126	28,272	27,417	32,090	25,883	28,279	31,221	34,984	32,224	27,305	26,345	28,305	353,451
うち輸入量/Imports	63,202	48,512	47,574	49,342	48,897	38,168	43,933	34,574	39,209	32,541	29,353	30,955	506,260
推定出回り量/Estimated Marketing Quantity	81,841	71,009	68,257	75,915	67,759	67,932	73,885	77,278	76,830	63,473	58,095	59,162	841,436
うち国産品/Domestic	31,620	27,285	27,029	31,956	25,423	27,026	30,480	34,417	30,631	27,231	25,602	26,937	345,637
うち輸入品/ Imported	50,221	43,724	41,228	43,959	42,336	40,906	43,405	42,861	46,199	36,242	32,493	32,225	495,799
推定期末在庫/Estimated Ending Stock	136,045	141,267	147,229	151,998	158,254	155,848	156,308	147,658	140,495	136,231	133,085	132,208	-
うち国産品/Domestic	11,835	12,269	11,885	11,271	10,966	11,298	11,230	10,867	10,694	10,131	10,125	10,518	-
うち輸入品/Imported	124,210	128,998	135,344	140,727	147,288	144,550	145,078	136,791	129,801	126,100	122,960	121,690	-

FY 2026/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	83,661	75,720	70,064	79,036	68,106	66,949	79,936	72,055	75,860	66,668	56,664	63,269	857,988
うち生産量/Production	30,574	27,317	27,844	32,110	24,887	28,609	30,768	33,343	32,845	26,897	25,949	28,758	349,901
うち輸入量/Imports	53,087	48,403	42,220	46,926	43,219	38,340	49,168	38,712	43,015	39,771	30,715	34,511	508,087
推定出回り量/Estimated Marketing Quantity	75,442	66,963	68,974	73,411	66,531	69,504	79,606	74,199	77,946	64,059	59,237	63,637	839,508
うち国産品/Domestic	30,205	26,502	27,806	29,772	23,878	27,764	30,348	31,989	31,493	26,178	25,520	26,596	338,051
うち輸入品/ Imported	45,237	40,461	41,168	43,639	42,653	41,740	49,258	42,210	46,453	37,880	33,717	37,041	501,457
推定期末在庫/Estimated Ending Stock	139,468	147,373	147,497	152,150	152,863	149,418	148,721	145,424	141,523	143,302	139,830	138,352	-
うち国産品/Domestic	9,928	9,891	8,963	10,329	10,476	10,431	9,824	10,025	9,562	9,450	8,980	10,032	-
うち輸入品/Imported	129,540	137,482	138,534	141,821	142,387	138,987	138,897	135,399	131,961	133,852	130,850	128,320	-

FY 2027/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	85,968	69,793	71,698	75,261									302,720
うち生産量/Production	30,570	26,014	28,361	31,830									116,775
うち輸入量/Imports	55,398	43,779	43,337	43,431									185,945
推定出回り量/Estimated Marketing Quantity	86,016	64,835	68,707	72,546									292,105
うち国産品/Domestic	29,292	25,657	26,997	30,411									112,357
うち輸入品/ Imported	56,724	39,178	41,711	42,135									179,748
推定期末在庫/Estimated Ending Stock	137,200	141,217	143,086	144,582									-
うち国産品/Domestic	10,206	9,622	9,865	10,065									-
うち輸入品/Imported	126,994	131,595	133,221	134,517									-

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参照データ　豚肉需給動向/Pork（P.9）

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出所：農畜産業振興機構
Source：Agriculture & Livestock Industries Corporation

Notes: 1.Boneless cuts equivalent
2.Figures for stocks are estimated by ALIC　(t)

FY 2025/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	177,756	170,163	147,969	157,829	149,724	147,408	166,256	156,592	157,173	160,413	144,518	142,008	1,877,809
うち生産量/Production	78,976	76,076	66,309	71,674	65,646	68,742	79,514	78,376	80,655	79,908	72,607	76,052	894,535
うち輸入量/Imports	98,780	94,087	81,660	86,155	84,078	78,666	86,742	78,216	76,518	80,505	71,911	65,956	983,274
推定出回り量/Estimated Marketing Quantity	170,157	152,741	144,119	156,878	145,976	146,946	165,605	163,605	164,997	159,479	141,484	142,266	1,854,253
うち国産品/Domestic	79,317	74,520	65,690	73,096	66,659	69,187	79,588	78,264	79,418	78,746	71,884	75,606	891,975
うち輸入品/ Imported	90,840	78,221	78,429	83,782	79,317	77,759	86,017	85,341	85,579	75,733	69,600	66,660	957,278
推定期末在庫/Estimated Ending Stock	196,729	214,164	217,906	218,756	222,398	222,777	223,306	216,186	208,194	214,044	216,940	216,539	-
うち国産品/Domestic	22,670	24,239	24,750	23,227	22,108	21,580	21,384	21,389	22,458	23,536	24,121	24,424	-
うち輸入品/Imported	174,059	189,925	193,156	195,529	200,290	201,197	201,922	194,797	185,736	190,508	192,819	192,115	-

FY 2026/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	171,361	163,561	152,329	152,559	137,706	147,238	166,188	141,669	150,983	163,737	139,394	154,999	1,841,724
うち生産量/Production	77,457	73,101	68,598	69,872	63,684	71,018	81,313	76,401	82,670	80,664	73,952	78,207	896,937
うち輸入量/Imports	93,904	90,460	83,731	82,687	74,022	76,220	84,875	65,268	68,313	83,073	65,442	76,792	944,787
推定出回り量/Estimated Marketing Quantity	166,030	146,974	145,768	155,630	141,030	150,383	169,382	153,742	164,963	155,531	142,735	153,557	1,845,725
うち国産品/Domestic	77,266	73,407	68,561	71,375	64,081	71,161	80,789	75,947	81,787	80,567	73,310	76,584	894,835
うち輸入品/ Imported	88,763	73,567	77,207	84,255	76,949	79,223	88,593	77,794	83,176	74,964	69,425	76,973	950,889
推定期末在庫/Estimated Ending Stock	221,774	238,240	244,675	241,504	238,033	234,720	231,400	219,130	204,996	213,087	209,659	210,908	-
うち国産品/Domestic	24,518	24,091	24,002	22,399	21,855	21,545	21,943	22,199	22,928	22,910	23,465	24,895	-
うち輸入品/Imported	197,256	214,149	220,673	219,105	216,178	213,175	209,457	196,931	182,068	190,177	186,194	186,013	-

FY 2027/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	180,309	162,867	158,974	164,923									667,073
うち生産量/Production	77,021	69,296	72,158	72,197									290,672
うち輸入量/Imports	103,288	93,571	86,816	92,726									376,401
推定出回り量/Estimated Marketing Quantity	174,071	145,089	154,191	160,972									634,323
うち国産品/Domestic	77,942	69,305	72,595	72,469									292,311
うち輸入品/ Imported	96,129	75,784	81,596	88,503									342,012
推定期末在庫/Estimated Ending Stock	216,997	234,626	239,252	243,053									-
うち国産品/Domestic	23,825	23,667	23,073	22,651									-
うち輸入品/Imported	193,172	210,959	216,179	220,402									-

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参照データ　鶏肉需給動向/Chicken（P.12）

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出所：農畜産業振興機構
注：数量は骨付き肉ベース。成鶏肉を含む。輸入量には鶏肉以外の家禽肉を含まない。
Source：Agriculture & Livestock Industries Corporation

Notes: 1.Bone in cuts equivalent
2.Figures for stocks are estimated by ALIC
3.The production quantity and the estimated marketing quantity on the domestic one are made public only until February,20

(t)

FY 2025/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	198,417	200,427	192,542	191,508	186,726	185,041	210,004	195,731	203,830	190,969	183,950	188,336	2,327,481
うち生産量/Production	146,411	147,168	143,169	139,730	130,029	135,916	147,681	143,764	153,898	138,669	136,259	146,033	1,708,727
うち輸入量/Imports	52,006	53,259	49,373	51,778	56,697	49,125	62,323	51,967	49,932	52,300	47,691	42,303	618,754
推定出回り量/Estimated Marketing Quantity	201,832	195,686	190,072	192,220	182,753	188,404	206,362	198,942	209,428	190,062	184,428	196,257	2,336,446
うち国産品/Domestic	147,773	146,411	142,724	140,970	130,403	137,856	148,633	145,186	155,113	141,976	136,797	145,982	1,719,824
うち輸入品/ Imported	54,059	49,275	47,348	51,250	52,350	50,548	57,729	53,756	54,315	48,086	47,631	50,275	616,622
推定期末在庫/Estimated Ending Stock	162,563	167,304	169,774	169,062	173,035	169,672	173,314	170,103	164,505	165,412	164,934	157,013	-
うち国産品/Domestic	35,506	36,263	36,708	35,468	35,094	33,154	32,202	30,780	29,565	26,258	25,720	25,771	-
うち輸入品/Imported	127,057	131,041	133,066	133,594	137,941	136,518	141,112	139,323	134,940	139,154	139,214	131,242	-

FY 2026/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	195,799	194,398	192,791	190,632	187,228	199,859	208,032	185,544	201,106	191,564	185,708	195,295	2,327,956
うち生産量/Production	148,085	145,861	141,235	142,387	137,615	142,086	150,710	142,457	155,755	144,742	139,477	147,207	1,737,617
うち輸入量/Imports	47,714	48,537	51,556	48,245	49,613	57,773	57,322	43,087	45,351	46,822	46,231	48,088	590,339
推定出回り量/Estimated Marketing Quantity	200,407	191,647	189,336	193,872	182,739	195,590	207,854	193,014	209,911	190,567	183,565	194,001	2,332,503
うち国産品/Domestic	148,883	143,852	138,424	140,902	135,740	141,360	150,140	141,704	154,581	144,298	139,238	146,437	1,725,559
うち輸入品/ Imported	51,524	47,795	50,912	52,970	46,999	54,230	57,714	51,310	55,330	46,269	44,327	47,564	606,944
推定期末在庫/Estimated Ending Stock	152,405	155,156	158,611	155,371	159,860	164,129	164,307	156,837	148,032	149,029	151,172	152,466	-
うち国産品/Domestic	24,973	26,982	29,793	31,278	33,153	33,879	34,449	35,202	36,376	36,820	37,059	37,829	-
うち輸入品/Imported	127,432	128,174	128,818	124,093	126,707	130,250	129,858	121,635	111,656	112,209	114,113	114,637	

FY 2027/3	4	5	6	7	8	9	10	11	12	1	2	3	Total
供給量/Supplied Quantity	200,346	196,923	201,273	198,645									797,187
うち生産量/Production	148,412	146,012	145,409	140,167									580,000
うち輸入量/Imports	51,934	50,911	55,864	58,478									217,187
推定出回り量/Estimated Marketing Quantity	203,216	188,173	196,678	195,927									783,994
うち国産品/Domestic	149,892	146,249	145,627	142,062									583,830
うち輸入品/ Imported	53,324	41,924	51,051	53,865									200,164
推定期末在庫/Estimated Ending Stock	149,596	158,346	162,941	165,659									-
うち国産品/Domestic	36,349	36,112	35,894	33,999									-
うち輸入品/Imported	113,247	122,234	127,047	131,660									

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参照データ 外食･量販店売上高推移
/ Sales Trends in restaurants and volume retailers（P.18）

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○ 外食･量販店売上高推移/ Sales Trends in restaurants and volume retailers

外食売上高前年同月比 / Year on year comparisons of monthly restaurant sales

出所：一般社団法人日本フードサービス協会 / Source：Japan Foodservise Association （%）

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY 2025/3	106.0	106.3	112.4	104.3	109.3	108.2	106.1	110.5	106.6	107.7	106.0	107.0	107.5
FY 2026/3	106.0	110.8	106.0	108.7	108.4	104.8	107.3	108.7	106.0	108.5	106.6	105.7	107.3
FY 2027/3	108.0	109.8	103.3	106.8									

量販店売上高前年同月比/ Year on year comparisons of monthly volume retailer sales

出所：流通三団体 スーパーマーケット販売統計調査 / Source：Three Volume retail associations, sales statistics survey of volume retailers （%）

	4	5	6	7	8	9	10	11	12	1	2	3	Average
FY 2025/3	102.7	102.6	104.7	101.3	105.8	103.2	102.1	105.4	104.8	104.8	102.9	104.6	103.7
FY 2026/3	104.7	104.5	104.4	105.2	102.6	103.6	103.5	104.4	101.8	103.4	102.5	101.6	103.5
FY 2027/3	102.1	104.4	100.9	101.1	*102.6								

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